



CV TMS Installation Steps



Steps For CV TMS Deployment and App Installation

Prerequisites

Before deploying a SharePoint app solution, ensure the following:

- **SharePoint Environment:** SharePoint Online with App Catalog support.
- **App Catalog Site:** Must be created and accessible.
- **Admin Access:** To deploy the solution at the tenant level, the user must have Global Administrator or SharePoint Administrator permission.



Steps to Deploy SharePoint App Solution & Add an app

Follow the below steps to deploy and configure the CV TMS SharePoint solution.

Step 1: Deploy Solution (For Admin)

1. Go to tenant or site collection app catalog.

(<https://yourtenantname.sharepoint.com/sites/appcatalog/layouts/15/tenantAppCatalog.aspx/manageApps>)

or

([https://yourtenantname.sharepoint.com/sites/yoursitecollectionname /AppCatalog/Forms/AllItems.aspx](https://yourtenantname.sharepoint.com/sites/yoursitecollectionname/AppCatalog/Forms/AllItems.aspx))

2. Navigate to settings from top-right corner.
3. Click on **Add an app**
4. Search keyword “CV TMS” in search bar and find under SharePoint Source section.
5. Select CV TMS Product and **click on Add to Apps site**
6. A Pop-up will appear Select the checkbox (Only enable this app or enable this app and add it to all sites) and click on Add button.
7. A prompt will open for access additional permissions approval from global admin side.

Step 2: Grant API Access using global admin rights

1. Go to SharePoint Admin Center. (<https://yourtenant-admin.sharepoint.com/>)
Navigate to Advanced -> API access from left side menu
2. Search “User.Read” API Permission.
3. If found in Pending requests, then select & approve.

Step 3: Add application to SharePoint site

Note: - Skip Step 3 if you checked (“Make this solution available to all sites”) checkbox from step 1.

1. Go to the target Site Collection.
2. Navigate to Site Contents. In the top-left ribbon, click the New button, then select App.
3. Select the app from the ‘Apps You Can Add’ section.
4. Click ‘Add’ to install the app.



Configure CV TMS Web part

Steps to Create Site Page & deploy webpart

1. Go to site content >new >page
2. Add full-width section or desired section
3. Search & add 'CV TMS' webpart (Wait for the setup to be complete)
4. Add configuration set up from settings tab
5. Check & test all features
6. Publish the page



CV TMS Purchase Subscription

To use CV TMS SPFX webpart without any interruptions, please purchase a CV TMS subscription from Microsoft AppSource.

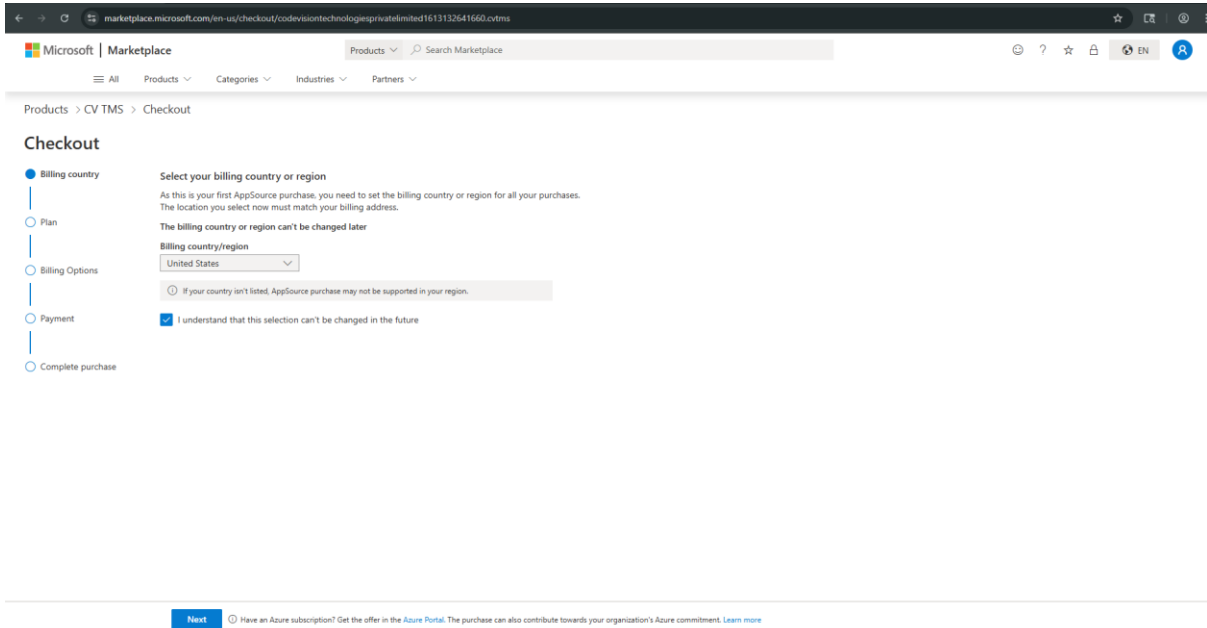
Step 1: Access CV TMS on AppSource

- Go to Microsoft AppSource Marketplace
- Search CV TMS under SaaS Products or open below link directly access.
<https://marketplace.microsoft.com/en-us/product/codevisiontechnologiesprivatelimited1613132641660.cvtms>
- Click on **“Get it now”**

The screenshot displays the Microsoft AppSource Marketplace interface. At the top, the Microsoft logo and 'Marketplace' are visible, along with navigation options like 'Products', 'Categories', 'Industries', and 'Partners'. The main content area shows the product card for 'CV TMS' by CODEVISION TECHNOLOGIES PRIVATE LIMITED, categorized as a SaaS solution. The card includes a 'Get it now' button and indicates a starting price of \$50.00/month. Below the card, there is an 'Overview' section with a sub-heading 'CV TMS – SharePoint SPFx Timesheet & Project Management Solution'. This section contains a detailed description of the solution, its benefits, and a list of key features such as 'Integrated SharePoint Timesheet Solution', 'Project & Task Tracking', and 'Accurate Time Logging'.

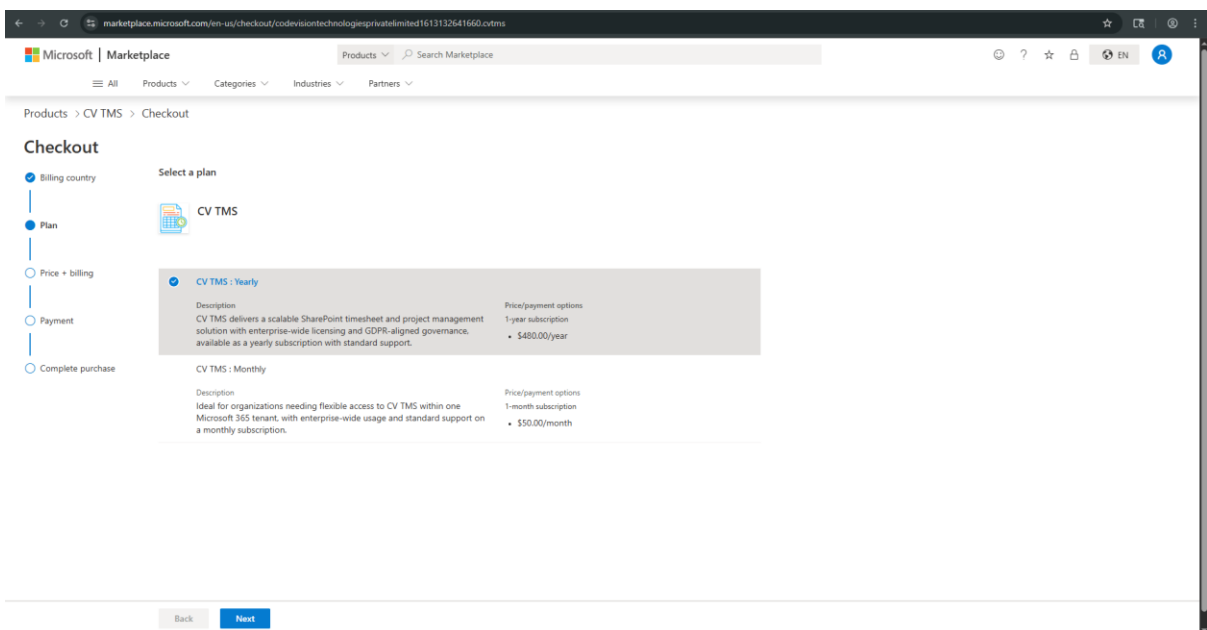
Step 2: Select Billing Country

- You will be redirected to the purchase page
- Select your **Billing Country/Region** from the dropdown
Note: This cannot be changed later
- Accept the terms and click **Next**



Step 3: Choose Subscription Plan

- Select your preferred plan:
 - Monthly
 - Yearly
- Click **Next**





Step 4: Review Pricing & Billing

- Verify pricing details and billing summary
- Click **Next**

Microsoft | Marketplace

Products > CV TMS > Checkout

Checkout

- Billing country
- Plan
- Price + billing**
- Payment
- Complete purchase

Price + billing

Billing term

Price/payment options

Auto-renew On

Up next, choose your payment method:

Credit card
Use a credit card to make an online payment.
Accepted payment methods:
VISA, American Express, Mastercard

Legal terms
By clicking "Place order" and completing the purchase with the provider, I (a) agree to the Terms of Sale and Privacy Statement associated with each Marketplace offering above, (b) authorize Microsoft to charge or bill my current payment method for the fees associated with my use of the offering(s), including applicable taxes, until I discontinue use of the offering(s), (c) agree that Microsoft may share my contact information and transaction details (including usage volume associated with the offering) with the seller(s) of the offering(s). Microsoft does not provide rights for third-party products or services, and (d) agree to the additional Marketplace terms.

Back Next

Step 5: Add Payment Details

- Enter payment information
- Click **Save**

Microsoft | Marketplace

Products > CV TMS > Checkout

Checkout

- Plan
- Price + billing
- Payment**
- Complete purchase

Product name	Price (USD)	Subtotal (USD)
Offer: CV TMS	\$50.00/one-time payment	\$50.00 for 1 month
Plan: CV TMS : Monthly		
Billing term: 1-month subscription		
Auto-renew: On		

Sold-to address *
Enter the address of the legal entity responsible for payment and identified on the invoice. The address provided here is used to determine your tax rate.

Alta Memon
US
Your sold-to address needs updating before you can purchase. Edit your sold-to address to continue.
[Edit](#)

Payment method *
No payment method selected
[Add a new payment method](#)

Summary

Estimated taxes	\$0.00
Total:	\$50.00

Back Place order

Add a payment method
We'll save the payment method you add here so you can use it for future purchases. We accept the following cards:

VISA, American Express, Mastercard

Card number *

Security code *

Expiration month * Expiration year *

Name on card *

Address line 1 *

Address line 2 (Optional)

City *

State *

Zip *

Country/Region *
United States

Save Cancel



Step 6: Complete Purchase

- Click **Place Order**
- After successful payment, you will be redirect to our landing page to activate your subscription. Once subscription activated you will be seeing a confirmation message.
- You can now access full CV TMS features without any interruptions.

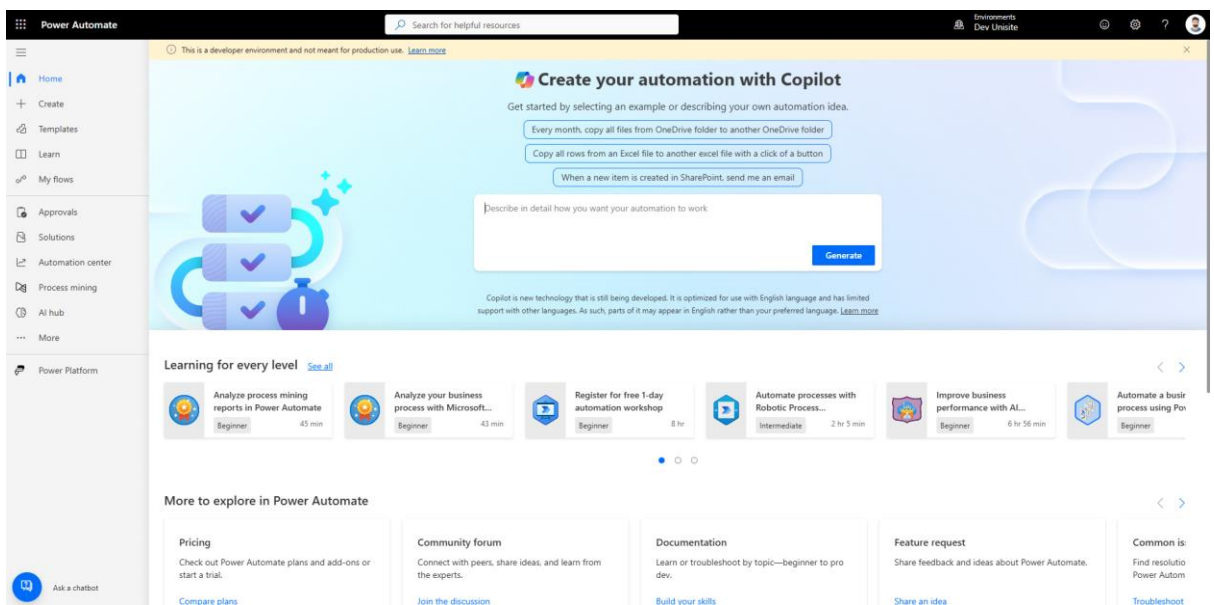


CV TMS Automate – Installation & Configuration Steps

CV TMS Automate enables notification features such as missing timesheet reminders to employee & daily team report to manager using **Microsoft Power Automate**.

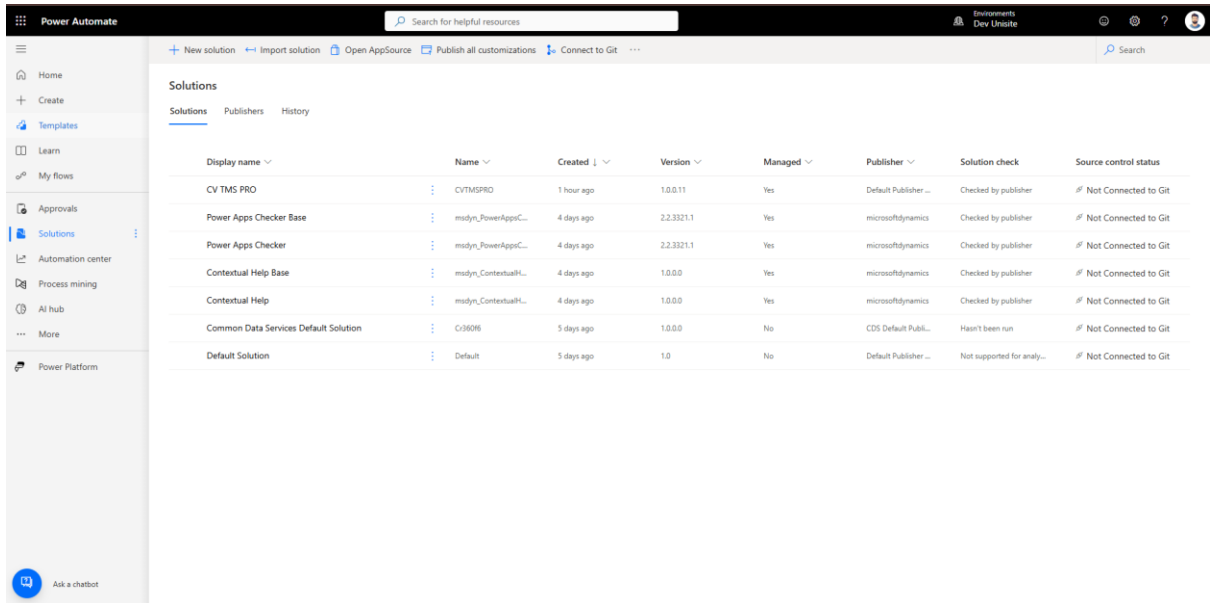
Step 1: Install Power Automate Solution

1. Go to **Power Automate**
<https://make.powerautomate.com>
2. Sign in with your Microsoft account
3. Select the correct **Environment** (same as SharePoint)





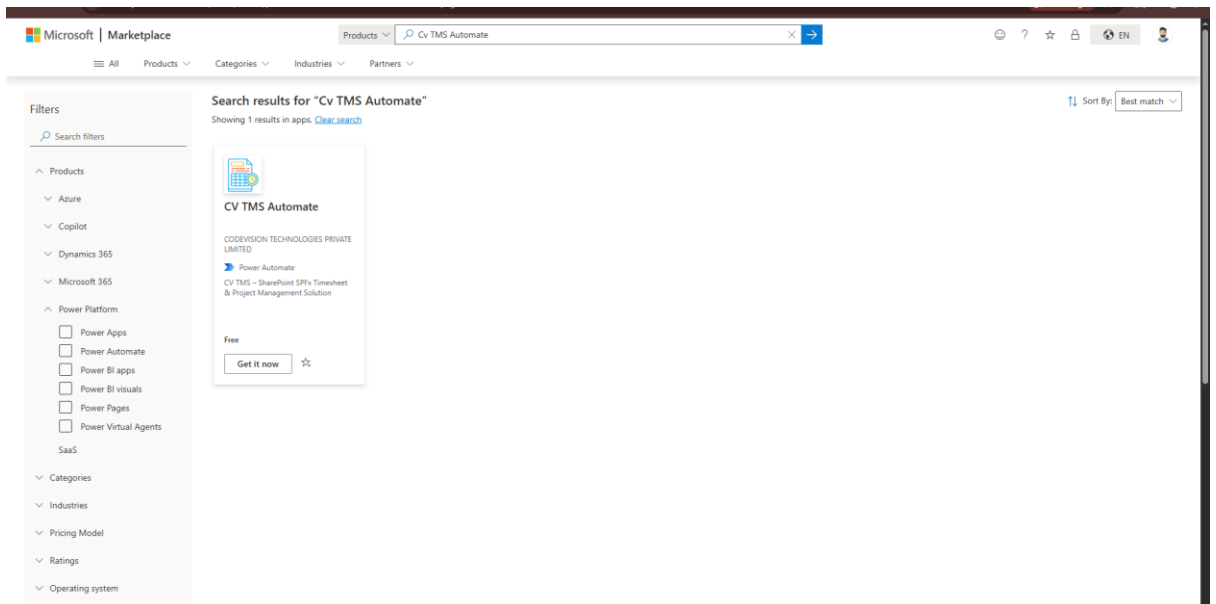
4. Navigate to **Solutions** from the left menu



5. Click on **Open App Source**

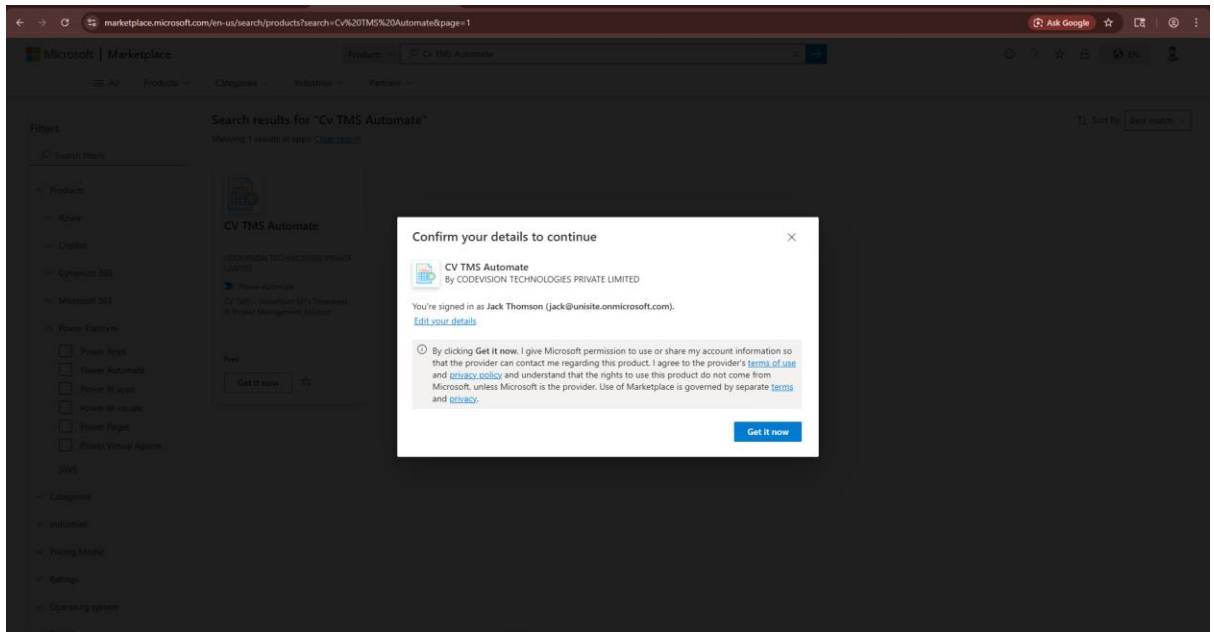
6. Search For **CV TMS Automate** or directly access with this URL :

<https://marketplace.microsoft.com/en-us/product/dynamics-365/codevisiontechnologiesprivatelimited1613132641660.cvtmsautomate?t=ab=Overview>

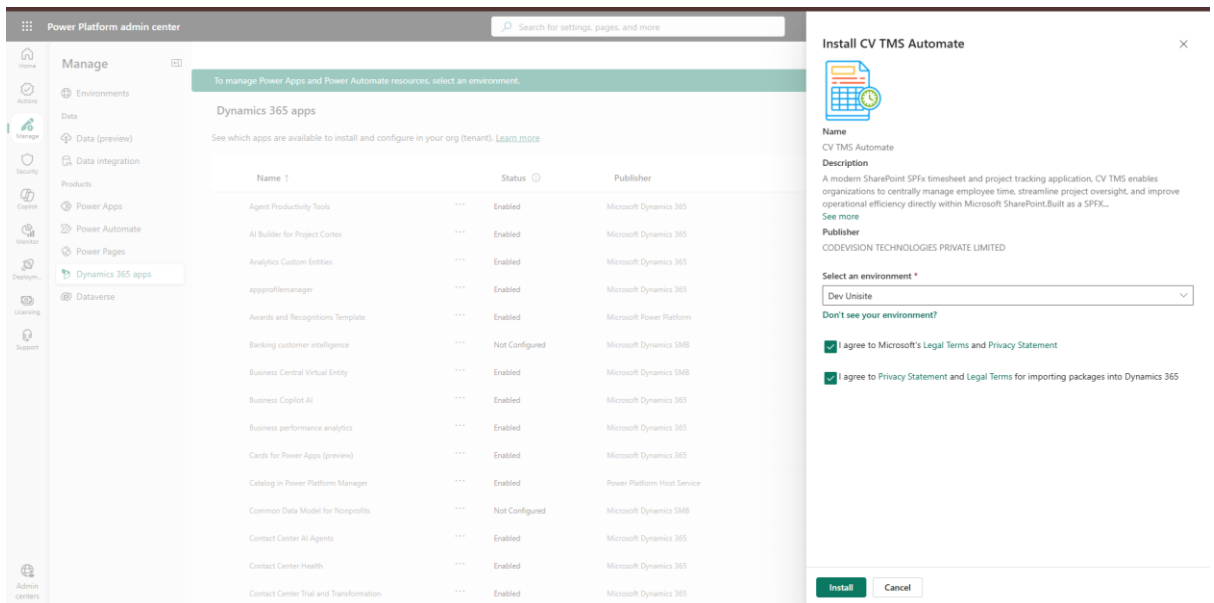




7. Click On **Get it Now Button**



8. Select an environment, check the box, and then click **Install**.





Step 2: Set up Solution and Environment variable

1. Open Power Automate or click on this link: <https://make.powerautomate.com>
2. Select the **same environment** where you installed CV TMS Automate
3. In Left menu Select **Solution**
4. Find **CV TMS Pro**

Display name	Name	Created	Version	Managed	Publisher	Solution check	Source control status
CV TMS PRO	CVTMSPRO	10 minutes ago	1.0.0.11	Yes	Default Publisher...	Checked by publisher	Not Connected to Git
Power Apps Checker Base	msdyn_PowerAppr...	4 days ago	2.2.3321.1	Yes	microsoftdynamics	Checked by publisher	Not Connected to Git
Power Apps Checker	msdyn_PowerAppr...	4 days ago	2.2.3321.1	Yes	microsoftdynamics	Checked by publisher	Not Connected to Git
Contextual Help Base	msdyn_ContextuaH...	4 days ago	1.0.0.0	Yes	microsoftdynamics	Checked by publisher	Not Connected to Git
Contextual Help	msdyn_ContextuaH...	4 days ago	1.0.0.0	Yes	microsoftdynamics	Checked by publisher	Not Connected to Git
Common Data Services Default Solution	Cr3606	5 days ago	1.0.0.0	No	CDS Default Publ...	Hasn't been run	Not Connected to Git
Default Solution	Default	5 days ago	1.0	No	Default Publisher...	Not supported for analy...	Not Connected to Git

5. Click on Update Environment variable

Overview

Details

Display name	Package type	Description
CV TMS PRO	Managed	
Name	Publisher	
CVTMSPRO	Default Publisher for orgf4828ab5	
Created on	Patch	
Apr 9, 2026 12:20 PM	No	
Version		
1.0.0.11		

Solution status overview

6 environment variable(s) need to be updated.
[Update environment variable\(s\)](#)

Dataverse search

Enable for improved search results
Manage which tables are included here, and enable this feature in environment settings to see the results.

[Go to environment settings](#)

In this solution
0% used (0 of 950)

In this environment
26.74% used (254 of 950)

Recent Items

Display name	Name	Type	Last Modified
CV TMS Pro - Archive - TimeSheet Entries	CV TMS Pro - Archive - TimeSheet Entries	Cloud Flow	13 minutes ago
CV TMS Pro - Assign permission to Project ow...	CV TMS Pro - Assign permission to Project owner and ...	Cloud Flow	13 minutes ago
CV TMS Pro - Time Sheet - Break & Assign It...	CV TMS Pro - Time Sheet - Break & Assign Item Level...	Cloud Flow	13 minutes ago
Manager - Send Timesheet Details	Manager - Send Timesheet Details	Cloud Flow	13 minutes ago
Office 365 Outlook CVTMSPRO-24817	new_sharedoffice365_24817	Connection Reference	13 minutes ago
Office 365 Users CVTMSPRO-7553a	new_sharedoffice365users_7553a	Connection Reference	13 minutes ago
Send timesheet reminder email	Send timesheet reminder email	Cloud Flow	13 minutes ago

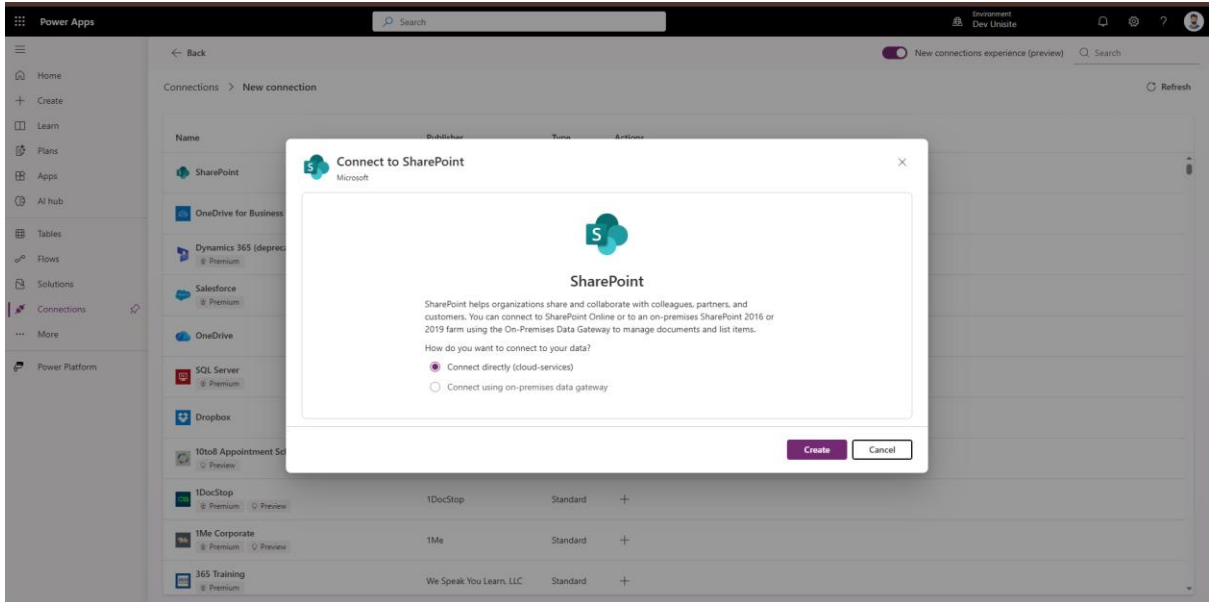
6. Configure required connections:

- o SharePoint

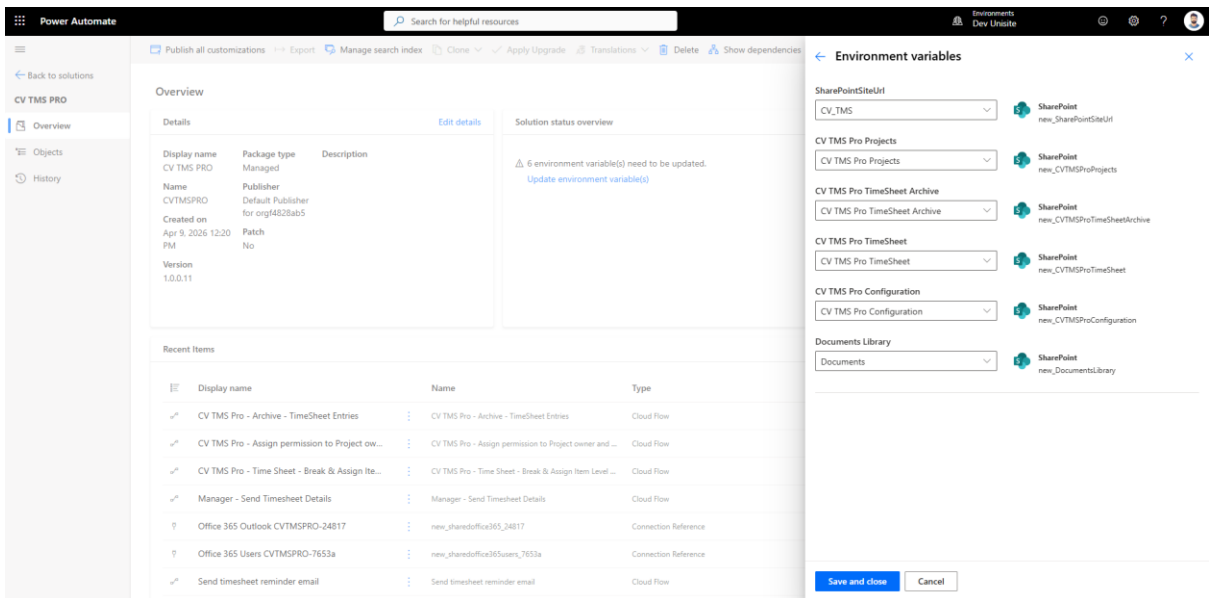


- Outlook (Office 365)

7. Sign in and authorize all connections



8. Set up the environment variables by selecting the appropriate values from the dropdown, then click **Save and Close**.





Step 3: Enable Flows

1. Go to **Cloud Flows** inside the solution
2. Open each flow
3. Click **Turn On**
4. Ensure all flows are enabled successfully
5. Flow will be triggered on daily basis as per scheduled time
6. Test the Notification feature

Your system is now fully configured to receive all alerts and notifications.